

October 11, 2024

 BSE Limited  
 1st Floor, New Trading Ring  
 Rotunda Building  
 P.J. Towers, Dalal Street  
 Fort  
 MUMBAI – 400001, India  
 Scrip Code : 517334

 National Stock Exchange of India Limited  
 Exchange Plaza, 5th Floor  
 Plot No.C/1, G-Block  
 Bandra-Kurla Complex  
 Bandra (E)  
 MUMBAI – 400051, India  
 Scrip Code : MOTHERSON

**Ref.: Statement under Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 for Non-convertible Debentures.**

Dear Sir(s) / Madam(s),

Pursuant to Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Chapter VIII (Specifications related to ISIN for debt securities) of SEBI master circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 (as amended time to time) for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, Samvardhana MotherSON International Limited (formerly MotherSON Sumi Systems Limited) hereby submits the following for the half year ended September 30, 2024:

**A. Non-convertible Debentures (NCD) listed on Stock Exchange as on September 30, 2024:**

S. No.	Name of the issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option, if any	Amount Issued	Amount outstanding
1	Samvardhana MotherSON International Limited (formerly MotherSON Sumi Systems Limited)	INE775A08055 (NCD)	25.11.2021	25.11.2024	5.69% p.a.	Interest payable annually as follows: <ul style="list-style-type: none"> <li>November 25, 2022;</li> <li>November 25, 2023;</li> <li>November 25, 2024.</li> </ul>	Not applicable	INR 250,00,00,000 (Rupees Two Hundred and Fifty crore only)	INR 250,00,00,000 (Rupees Two Hundred and Fifty crore only)
2	Samvardhana MotherSON International Limited (formerly MotherSON Sumi Systems Limited)	INE775A08063 (NCD)	25.11.2021	25.11.2026	6.09% p.a.	Interest payable annually as follows: <ul style="list-style-type: none"> <li>November 25, 2022;</li> <li>November 25, 2023;</li> <li>November 25, 2024;</li> <li>November 25, 2025;</li> <li>November 25, 2026.</li> </ul>	Not applicable	INR 515,00,00,000 (Rupees Five Hundred and Fifteen crore only)	INR 515,00,00,000 (Rupees Five Hundred and Fifteen crore only)

 Regd Office:  
 Unit – 705, C Wing, ONE BKC, G Block Bandra  
 Kurla Complex, Bandra East  
 Mumbai – 400051, Maharashtra (India)  
 Tel: 022-61354800, Fax: 022-61354801  
 CIN No.: L35106MH1986PLC284510  
 Email: investorrelations@motherSON.com

3	Samvardhana Motherson International Limited (formerly Motherson Sumi Systems Limited)	INE775A08071 (NCD)	08.12.2021	08.12.2024	5.68% p.a.	Interest payable annually as follows: <ul style="list-style-type: none"> <li>December 8, 2022;</li> <li>December 8, 2023;</li> <li>December 8, 2024.</li> </ul>	Not applicable	INR 235,00,00,000 (Rupees Two Hundred and Thirty Five crore only)	INR 235,00,00,000 (Rupees Two Hundred and Thirty Five crore only)
4	Samvardhana Motherson International Limited (formerly Motherson Sumi Systems Limited)	INE775A08089 (NCD)	23.01.2023	23.01.2026	8.15% p.a.	Interest payable annually as follows: <ul style="list-style-type: none"> <li>January 23, 2024;</li> <li>January 23, 2025;</li> <li>January 23, 2026.</li> </ul>	Not applicable	INR 600,00,00,000 (Rupees Six Hundred crore only)	INR 600,00,00,000 (Rupees Six Hundred crore only)
5	Samvardhana Motherson International Limited (formerly Motherson Sumi Systems Limited)	INE775A08097 (NCD)	04.10.2023	04.10.2028	8.10% p.a.	Interest payable annually as follows: <ul style="list-style-type: none"> <li>October 4, 2024;</li> <li>October 6, 2025;</li> <li>October 5, 2026;</li> <li>October 4, 2027;</li> <li>October 4, 2028.</li> </ul>	Not applicable	INR 1500,00,00,000 (Rupees Fifteen Hundred crore only)	INR 1500,00,00,000 (Rupees Fifteen Hundred crore only)

**B. Compulsory Convertible Debentures (CCD) listed on Stock Exchange as on September 30, 2024:**

S. No.	Name of the issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option, if any	Amount Issued	Amount outstanding
1	Samvardhana Motherson International Limited	INE775A08105	20.09.2024	20.09.2027	6.50%	Interest payable annually as follows: <ul style="list-style-type: none"> <li>September 20, 2025;</li> <li>September 20, 2026;</li> <li>September 20, 2027.</li> </ul>	Not applicable	INR 1500,00,00,000 (Rupees Fifteen Hundred crore only)	INR 1500,00,00,000 (Rupees Fifteen Hundred crore only)

The above is submitted for your kind information and records.

Thanking you,

Yours truly,

For Samvardhana Motherson International Limited

Alok Goel  
Company Secretary

C/C:  
National Securities Depository Ltd.  
4th Floor, 'A' Wing, Trade World,  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel  
MUMBAI – 400 013

Central Depository Services (India) Ltd.  
Marathon Futurex, Unit No. 2501  
25th Floor, A-Wing,  
Mafatlal Mills Compound,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013